



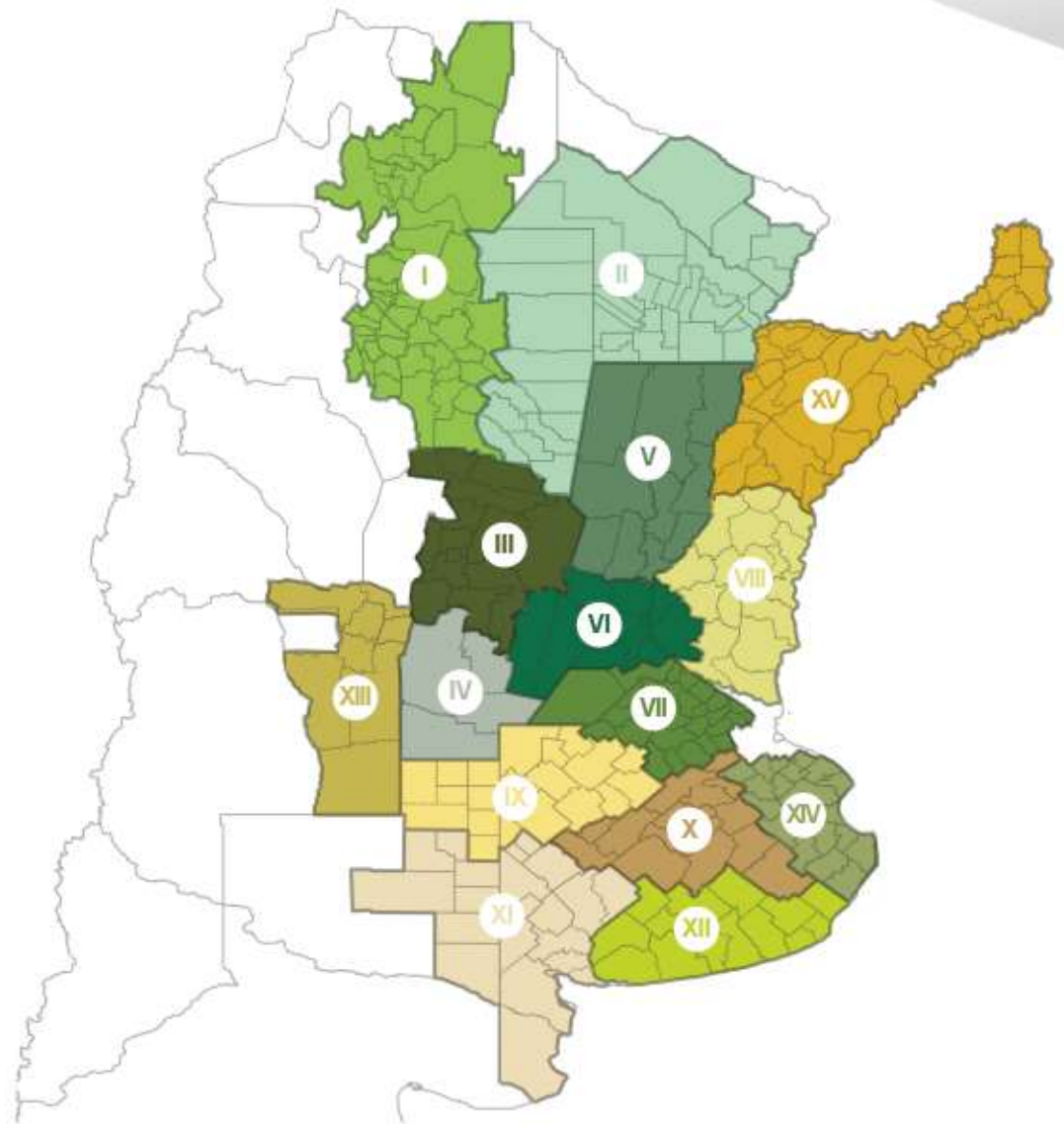
WEEKLY AGRICULTURAL REPORT



AUGUST 23, 2018



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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## AGRICULTURAL WEATHER OUTLOOK AUGUST 23 TO 29, 2018

### TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE NORTHEAST AND CENTER-EAST OF THE AGRICULTURAL AREA AND A FINAL TEMPERATURE DROP WITH CHANCES OF FROSTS.

At the beginning of the perspective, winds from the North/Northeast will raise temperatures above normal for this time of year over most part of the Ag. region. The Atlantic coast, however, will receive cool and humid maritime winds. At the same time, the entry of a Pampero front will bring abundant precipitations to the southeast of Paraguay, the north of the Mesopotamia region and most part of Uruguay. The rest of the region will observe scarce rainfalls. The south of the Andean mountain range will receive moderate storms with chances of snowfall. Coupled with the front, the entry of a vigorous polar air mass will blow over most part of the agricultural area, dropping temperatures below normal with chances of frosts.

## SUNFLOWER

Sunflower planting progresses into the NEA region and north-central Santa Fe. To date, sunflower is 21.8% planted (400,000) out of the 1.9 M hectares projected for the current season. YoY progress stands at 3.3 percentage points, up 2.5 percentage points from the historical average.

## WHEAT

To date, 89 % of the planted area reports a crop condition ranging from normal to excellent. The remaining 11% of the area is in regular/bad condition and it is mostly located over the northern-end of the country, where lack of rainfalls have deteriorated the condition of the crops. Regarding the phenological development of crops, most of the planted area in the center and south of the Ag. region is at vegetative stage. Crops in the NOA and NEA regions, however, range between stem elongation and heading.

## CORN

Corn harvest is near completion. To date, 97% of the 5,4 M planted hectares has been collected. Low grain moisture has fostered harvest in the provinces of Salta, Chaco and Córdoba. Under this scenario, we maintain our final production estimate at 31 M tons, down 8 M tons YoY (Season 2016/17: 39 M tons). Weekly progress stands at 3,1 percentage points. The national average yield is 6.02 T/H.

## SORGHUM

Sorghum harvest is complete for the 2017/18 season. Low grain moisture coupled with good weather conditions have fostered the collection of the remaining plots, mostly second crops and located in the north and south of the agricultural area. The national area loss has risen to 75.500 hectares. The NEA region and the north-center of Santa Fe account for most of this area loss. With almost 755,000 collected hectares, the national average yield stands at 3.58 T/H, reflecting the impact of the water stress at a critical development stage. To date, production is estimated at 2,7 M tons, down 15.6 % YoY (Season 2016/17: 3.2 MTn). The new 2018/19 season of the summer cereal is projected to start over the coming months.



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WEEKLY AGRICULTURAL REPORT

# ANNEX

# SUNFLOWER

2018/19 Season

As of: Aug. 22, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	
II	NEA	380.000	440.000	80,0	352.000
III	Ctro N Cba	5.000	6.000	7,0	420
IV	S Cba	21.000	22.000	-	-
V	Ctro N SFe	260.000	280.000	22,0	61.600
VI	Núcleo Norte	12.000	12.000	2,0	240
VII	Núcleo Sur	9.000	9.000	-	-
VIII	Ctro EER	7.000	8.000	-	-
IX	N LP-OBA	110.000	140.000	-	-
X	Ctro BA	55.000	70.000	-	-
XI	SO BA-S LP	370.000	380.000	-	-
XII	SE BA	390.000	400.000	-	-
XIII	SL	24.000	25.000	-	-
XIV	Cuenca Sal	100.000	100.000	-	-
XV	Otras	7.000	8.000	-	-
<b>TOTAL</b>		<b>1.750.000</b>	<b>1.900.000</b>	<b>21,8</b>	<b>414.260</b>

# WHEAT

2018/19 Season

As of: Aug. 22, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2017/18	2018/19		
I NOA	390.000	390.000	100,0	390.000
II NEA	465.000	465.000	100,0	465.000
III Ctro N Cba	610.000	630.000	100,0	630.000
IV S Cba	385.000	425.000	100,0	425.000
V Ctro N SFe	450.000	485.000	100,0	485.000
VI Núcleo Norte	830.000	860.000	100,0	860.000
VII Núcleo Sur	542.000	590.000	100,0	590.000
VIII Ctro EER	260.000	280.000	100,0	280.000
IX N LP-OBA	408.000	480.000	100,0	480.000
X Ctro BA	260.000	320.000	100,0	320.000
XI SO BA-S LP	485.000	510.000	100,0	510.000
XII SE BA	505.000	545.000	100,0	545.000
XIII SL	9.000	10.000	100,0	10.000
XIV Cuenca Sal	85.000	90.000	100,0	90.000
XV Otras	16.000	20.000	100,0	20.000
<b>TOTAL</b>	<b>5.700.000</b>	<b>6.100.000</b>	<b>100,0</b>	<b>6.100.000</b>

# CORN

2017/18 Season

As of: Aug. 22, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	375.000	15.000	360.000	94,0	338.400	60,3	2.041.729
II	NEA	600.000	24.000	576.000	96,0	552.960	53,6	2.966.329
III	Ctro N Cba	805.000	29.000	776.000	98,3	762.765	57,0	4.345.220
IV	S Cba	675.000	30.000	645.000	94,4	608.880	58,3	3.549.391
V	Ctro N SFe	220.000	12.000	208.000	100,0	208.000	41,7	868.346
VI	Núcleo Norte	530.000	23.000	507.000	100,0	507.000	79,6	4.037.792
VII	Núcleo Sur	410.000	18.000	392.000	99,6	390.460	75,7	2.956.704
VIII	Ctro E ER	175.000	12.000	163.000	100,0	163.000	42,4	690.883
IX	N LP-OBA	580.000	25.000	555.000	96,0	532.800	68,1	3.625.973
X	Ctro BA	300.000	12.000	288.000	98,8	284.544	55,0	1.565.393
XI	SO BA-S LP	165.000	7.100	157.900	92,8	146.531	44,4	651.048
XII	SE BA	195.000	7.900	187.100	92,0	172.132	59,5	1.023.436
XIII	SL	230.000	7.500	222.500	98,4	218.900	51,2	1.119.767
XIV	Cuenca Sal	110.000	4.500	105.500	97,0	102.335	60,8	621.831
XV	Otras	30.000	3.000	27.000	100,0	27.000	45,3	122.310
<b>TOTAL</b>		<b>5.400.000</b>	<b>230.000</b>	<b>5.170.000</b>	<b>97,0</b>	<b>5.015.707</b>	<b>60,2</b>	<b>30.186.154</b>



# SORGHUM

2017/18 Season

As of: Aug. 22, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	23.000	2.050	20.950	100,0	20.950	28,3	59.301
II	NEA	220.000	13.000	207.000	100,0	207.000	30,3	626.948
III	Ctro N Cba	80.000	7.200	72.800	100,0	72.800	50,0	363.770
IV	S Cba	30.000	4.000	26.000	100,0	26.000	45,1	117.265
V	Ctro N SFe	143.000	18.000	125.000	100,0	125.000	37,0	462.121
VI	Núcleo Norte	30.000	4.300	25.700	100,0	25.700	49,8	128.057
VII	Núcleo Sur	17.000	1.900	15.100	100,0	15.100	50,6	76.451
VIII	Ctro E ER	65.000	7.000	58.000	100,0	58.000	38,0	220.140
IX	N LP-OBA	40.000	3.500	36.500	100,0	36.500	38,9	142.078
X	Ctro BA	10.000	1.000	9.000	100,0	9.000	38,2	34.376
XI	SO BA-S LP	80.000	5.000	75.000	100,0	75.000	25,2	189.012
XII	SE BA	7.000	950	6.050	100,0	6.050	27,7	16.780
XIII	SL	45.000	3.000	42.000	100,0	42.000	35,2	147.838
XIV	Cuenca Sal	25.000	2.600	22.400	100,0	22.400	32,0	71.680
XV	Otras	15.000	2.000	13.000	100,0	13.000	36,6	47.591
<b>TOTAL</b>		<b>830.000</b>	<b>75.500</b>	<b>754.500</b>	<b>100,0</b>	<b>754.500</b>	<b>35,8</b>	<b>2.703.409</b>